



Corporate Announcement

Date: October 30, 2017

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

In accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company will, inter-alia, proposes to issue Unsecured Redeemable Non-Convertible Subordinated Debentures, on private placement basis, at its meeting scheduled to be held on November 8, 2017, on the terms and conditions as mentioned below:

1. Issue Size: INR 100 Crores (Plus Greenshoe Option)
2. Mode of Issue: Private Placement
3. Issue Opening Date: 2nd November, 2017
4. Issue Closing Date: 8th November, 2017
5. Deemed Date of Allotment: 8th November, 2017
6. Listing: National Stock Exchange of India Limited and BSE Limited
7. Tenor: 7 to 10 years
8. Coupon: 8.45% p.a. (Payable Annually)
9. Call Option (If Any): N.A.
10. Put Option (If Any): N.A.
11. Redemption Premium / Discount: N.A.
12. Secured/Unsecured: Unsecured Redeemable Non-Convertible Subordinated Debentures

Please take the above information on your record.

Thanking you,

Yours truly,

For Indiabulls Commercial Credit Limited